

# KENAI PENINSULA BOROUGH

## Community & Fiscal Projects

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### MEMORANDIUM

**TO:** Charlie Pierce, Mayor  
**FROM:** Brenda Ahlberg, Community & Fiscal Projects Manager  
**DATE:** July 23, 2018  
**SUBJECT:** **FY18-4Q Senior Center Grant Reports**

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The following senior grant reports have been submitted for FY18-4Q:

- Anchor Point Senior Citizens
- Cooper Landing Senior Citizens
- Forget-Me-Not Center
- Homer Senior Center
- Kenai Senior Citizens (courtesy narrative report)
- Nikiski Senior Citizens (courtesy narrative report)
- Ninilchik Senior Center (courtesy narrative report)
- Seldovia Senior Center (courtesy narrative report)
- Seward Seniors Citizens
- Sterling Area Senior Citizens

The following senior grants provided final fiscal reports in prior quarter:

- Homer Friendship Center FY18-1Q
- Kenai Senior Citizens FY18-1Q
- Ninilchik Senior Center FY18-2Q
- Seldovia Senior Center FY18-3Q
- Soldotna Senior Center FY18-3Q



# KENAI PENINSULA BOROUGH

144 North Binkley Street • Soldotna, Alaska 99669-7599  
PHONE: (907) 714-2153 • FAX: (907) 714-2377  
EMAIL: bahlberg@kpb.us

FROM: Anchor Point Senior Citizens, Inc.  
KPB ACCOUNT: 100.62110.ANCSR.43011

Award Amount: \$44,669  
Ending: 30 June 2018

## Financial / Progress Report

<b>Submit Report To:</b> Brenda Ahlberg Community & Fiscal Projects Manager Kenai Peninsula Borough 144 N. Binkley St., Soldotna, AK 99669	<b>Project Name:</b> FY18 Senior Grant Program <b>Date:</b> April 6 <sup>th</sup> , 2018 <b>Report No.:</b> 4 Final <b>Quarter From:</b> April 1, 2018 to <b>To:</b> June 30, 2018
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**FINANCIAL REPORT:** FINAL REPORT DUE ON OR BEFORE 10 JULY 2018

Cost Category	Authorized Budget	Expenditures from Last Report	Expenditures This Period	Total Expenditures to Date	Balance of Funds
Personnel	23,369	6,321.95	-	23,369.00	\$ -
Contractual	5500	1,822.12	1,782.12	5,500.00	\$ -
Utilities	18000	4,787.35	6,591.41	1,600.00	
				-	\$ -
<b>TOTALS</b>	<b>\$ 44,869.00</b>	<b>11,931.42</b>	<b>\$ 8,364.17</b>	<b>\$ 44,669.00</b>	<b>\$ -</b>

Payment Request	\$ 8,364.17
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**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

The Anchor Point Senior Center has Bingo with concessions every Friday night. We host a community dinner every Thursday night and a once a month all-you-can eat breakfast. No charge lunches are provided on a needed basis on weekdays. We had a vendor fair on June 2<sup>nd</sup>, hosted multiple community meetings and implemented the beginning of an Anchor Point Neighborhood Watch. Also, the Anchor Point Natural Disaster group now meets regularly once a month to create a network of services in the area, should a disaster occur. Haircuts in the center were available on assigned Wednesdays. Monday and Wednesday mornings are exercise class and vary on being inside or outside dependent on the weather. APSCI offers public assistance avenues and legal guidelines. Our facility is a USDA agent for Seniors Farmer Market Nutrition Program. For entertainment there are games and puzzles, Wii, card making, daily newspapers, and a pool table on premise for anyone to come in during operating hours to enjoy. A Mah Jongg group meets every Tuesday. One or two times a month the End of the Road Quilting Group get together and open their club the public. APSCI also provide the needy of our community with a charitable giving center, Helping Hands, open two days a week for clothes and household goods.

Grantee Certification: I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

X Signature: Roberta Ness Date: July 3, 2018  
Printed Name and Title: Roberta Ness, President BOD



**KENAI PENINSULA BOROUGH**  
 144 North Binkley Street • Soldotna, Alaska 99669-7599  
 PHONE: (907) 714-2153 • FAX: (907) 714-2377  
 EMAIL: bahlberg@kpb.us

FROM: Cooper Landing Senior Citizens Corp., Inc.  
 KPB ACCOUNT: 100.62115.CLSN.43011

Award Amount: \$18,665  
 Ending: 30 June 2018

**Financial / Progress Report**

*P666009*

Submit Report To: **Project Name: FY18 Senior Grant Program**  
 Brenda Ahlberg **Date: July 2, 2018**  
 Community & Fiscal Projects Manager **Report No.: Four (4)**  
 Kenai Peninsula Borough **Quarter From: April 1, 2018**  
 144 N. Binkley St., Soldotna, AK 99669 **To: June 30, 2018**

**FINANCIAL REPORT: FINAL REPORT DUE ON OR BEFORE 10 JULY 2018**

Contractual	9,165	12,443.00	1,368.00	13,811.00	\$ (4,646.00)
Transportation	3,000	-		-	\$ 3,000.00
Insurance	3,500	165.00	2,945.00	3,110.00	\$ 390.00
Utilities	1810	1,248.99	-	1,248.99	\$ 581.01
Supplies/Equipment	1190	595.01	-	595.01	\$ 594.99
					\$ -
<b>TOTALS</b>	<b>\$ 18,665.00</b>	<b>14,452.00</b>	<b>\$ 4,313.00</b>	<b>\$ 18,765.00</b>	<b>\$ (100.00)</b>

Payment Request \$ 4,212.98

*Final Report # 4, 213.00*

**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

The payment requests on this FY18 Final Report include insurance for the Senior Buses which take the Sexy Senior Dumpster Cleaners to the Crown Point and Cooper Landing Transfer Sites each Monday. We have up to twelve volunteers each week. The bus always stops for lunch after their work is completed. This is one of the Seniors favorite weekly activities and it keeps our community clean and beautiful.

The Senior Bus travels to Kenai and Soldotna on Wednesdays for grocery shopping, doctor appointments, socializing and miscellaneous errands. We advertised in the Cooper Landing Community Crier and Cooper Landing Gem to notify others in the community that we have consistent weekly transportation. This has been quite useful for many individuals that are no longer able to drive but need to go to town and/or want the social interaction the group provided to one another.

The Contractual payment is for our Administrative Assistant/covers all clerical duties and assigned Calendar of Duties for CLSCCI.

**Grantee Certification:** I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: *Shirley A. Wilmoth* Date: *7-6-18*  
 Printed Name and Title: **SHIRLEY A. WILMOTH VICE-PRESIDENT**

*Support done on file!*





**KENAI PENINSULA BOROUGH**  
 144 North Binkley Street • Soldotna, Alaska 99669-7599  
 PHONE: (907) 714-2153 • FAX: (907) 714-2377  
 EMAIL: bahlberg@kpb.us

FROM: dba Forget-Me-Not Center  
 KPBB ACCOUNT: 100.62195.FNTCO.43011

Award Amount: \$33,045.00  
 Ending: 30 June 2018

**Financial / Progress Report**

*PO 060114*

Submit Report To: **Brenda Ahlberg**, Community & Fiscal Projects Manager  
 Kenai Peninsula Borough  
 144 N. Binkley St., Soldotna, AK 99669

Project Name: **FY18 Senior Grant - Adult Daycare Prgm**  
 Date: 07/09/18  
 Report No.: 2  
 Quarter From: 04/01/18  
 To: 06/30/18

**FINANCIAL REPORT: FINAL REPORT DUE ON OR BEFORE 10 JULY 2018**

Cost Category	Authorized Budget	Expenditures from Last Report	Expenditures This Period	Total Expenditures to Date	Balance of Funds
Personnel	\$ 22,000.00	17,164.00	4,836.00	22,000.00	\$ -
Transportation	\$ 1,500.00	1,494.00	6.00	1,500.00	\$ -
Senior Events	\$ 3,000.00	1,903.02	<del>1,096.98</del>	3,000.00	\$ -
Supplies	\$ 6,545.00	4,994.33	1,550.67	6,545.00	\$ -
<b>TOTALS</b>	<b>\$ 33,045.00</b>	<b>25,555.35</b>	<b>\$ 7,489.65</b>	<b>\$ 33,045.00</b>	<b>\$ -</b>

*\$7,489.65 final payment*

**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

**Forget-Me-Not Adult Day Center Fourth Quarter Narrative, FY18**

During the fourth quarter of FY18 Forget-Me-Not (FMN) Adult Day Center focused on providing an energetic and engaging program for the Kenai Peninsula's seniors. In April FMN was full of themed activity weeks. The highlights included:

- "April Showers Week" activities: Make Your Own Rain Cloud, 3D Umbrellas, and Rainbow Flour Paint.
- "Stars Week" activities: How to Make an Alien, Edible Constellation, Stars Chalk Art, Coffee Filter Planet, Phases of the Moon, and Asteroid Toss.
- "Beach Week" activities: including offered many arts and crafts such as, Water Color Sea Shells, Cupcake Liner Jellyfish, Ocean Art, and a Senior Chef activity – Beach S'mores.

FMN Council Meetings were held twice during the month of April. During those meetings the FMN participants were able to suggest ideas for outings and activities. As a result of the FMN Council Meetings, an outing for May (Connie's Flowers) and June (FCS World Series) was adopted.

FMN hosted the interagency meeting in April with lunch provided for everyone including participants. Several of the area agencies within our community were represented and were able to ask questions about the FMN program. Program information regarding funding and participant criteria was provided. Providers were able to see the layout of the facility and witness the program in action.

During May FMN had several fun activities and events:

*Support doc on file. 03/23*

- Musical Twister, Heat Sensitive Color Changing Slime, and The History of May Day, creating May Day Baskets, Food for Thought: British Bites, Senior Chef: mozzarella sticks, making oil candles, and Cinco de Mayo celebration.
- Outing to Connie's Flowers on May 17<sup>th</sup>. Each participant was able to pick out their favorite flowers and then helped plant them in planters that had been painted according to the FMN Council's recommendations.

In May the Frontier Community Services (FCS) Infant Learning Program (ILP) asked for FMN participant input to use in planning an event at the FMN center for Father's Day in June. At the FMN Council meeting participants provided ideas for the event: puzzles, painting bird houses, playing balloon bat, indoor croquet game, indoor golf, bocce ball, go fishing, and dunking for apples.

In June FMN had three themed activity weeks:

- "Western Week": Participants received cowboy hats and bandanas. Some of the activities included Cutout Horses, DIY Harmonicas, Who Was Roy Rogers, Standing Chickens, Sensory Cactus, The Story of John Wayne, Gold Slime, and Cow Bookmarks.
- "Baseball Week" activities: Baseball Puppets, Baseball Buddies, Baseball CD Art, Origami Baseball Shirts and Paper Plate Baseballs. Participants also played baseball inside with blow up bats and balls. Senior Chef Activities included baseball cookies, baseball cupcakes, and even baseball onion rings.
- "Hawaiian Week" activities: Lei Toss, Beach Scene Dirt Cup, DIY Hibiscus, Paper Hula Girl Craft, DIY Pineapple, Hawaiian Door Decor, Hawaiian Rhythm Sticks, and Coconut Play Doh. Participants were also given the opportunity to play Hawaiian Trivia, Musical Hangman, listen to all Hawaiian music, and learn about volcanoes. An armchair travelogue was also offered for participants to watch about Hawaii and its different islands.
- An indoor barbeque was planned by the program participants and held at FMN. Participants were served hot dogs, chips, macaroni salad, potato salad, baked beans, dill pickles, watermelon, and ice cream!
- In a subsequent FMN Council meeting, participants also discussed and made plans to go to the FCS World Series on June 22<sup>nd</sup>. FMN provided World Series t-shirts for participants who attended the game. Even though the Activities were enjoyed by all that attended the event.

The FMN Council Meetings have been a continuing source of information. The participant have been able to shape the activities they participate in by providing feedback on activities they would like to see more of and ideas for the upcoming year, e.g. outings they would like to go on, activity ideas, and groups they would like to host.

Each week our dedicated volunteers came to share their passions with us. FMN is thankful that during the months of April, May, and June participants were treated to multiple activities involving our dedicated volunteers. Pat Robinson attends each Tuesday afternoon with her Canine Companions, Hope and Joy. The first and third Wednesday of the month, Steve Hillyer guided some of the participants in Spiritual Wellness, and every other Friday the Apostolic Assembly of Jesus Christ came to sing with the participants. One of the participants specifically looks forward to their visits so that he can play the tambourine with them. The Kenal Senior Center "Ding-a-Lings" (bell ringers) visited FMN once during April. The FMN participants were able to ring bells along with the KSC bell ringers and everyone got some upper body exercise as well as cognitive stimulation remembering which bell to ring at what time. Shelly Merrill provided participants with manicures and hand massages.

**Grantee Certification:** I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: Larae Paxton Date: 7/9/18

Printed Name and Title: Larae Paxton, Operations Director.





# KENAI PENINSULA BOROUGH

144 North Binkley Street • Soldotna, Alaska 99669-7599

PHONE: (907) 714-2153 • FAX: (907) 714-2377

EMAIL: bahlberg@kpb.us

**FROM:** Homer Senior Citizens, Inc.  
**KPB ACCOUNT:** 100.62120.HOMSR.43011

**Award Amount:** \$132,668  
**Ending:** 30 June 2018

## Financial / Progress Report

<b>Submit Report To:</b>	<b>Project Name:</b> FY17 Senior Grant Program
Brenda Ahlberg	<b>Date:</b> July 10, 2018
Community & Fiscal Projects Manager	<b>Report No.:</b> 4
Kenai Peninsula Borough	<b>Quarter From:</b> April 1, 2018
144 N. Binkley St., Soldotna, AK 99669	<b>To:</b> June 30, 2018

**FINANCIAL REPORT:** FINAL REPORT DUE ON OR BEFORE **10 JULY 2018**

Cost Category	Authorized Budget	Expenditures from Last Report	Expenditures This Period	Total Expenditures to Date	Balance of Funds
Personnel	30,831	16,253.47	14,577.53	30,831.00	\$ -
Supplies	91,837	75,285.26	16,551.74	91,837.00	\$ -
Flooring Request	10,000		-	10,000.00	\$ -
<b>TOTALS</b>	<b>\$ 132,688.00</b>	<b>91,538.73</b>	<b>\$ 31,129.27</b>	<b>\$ 132,668.00</b>	<b>\$ -</b>
<b>Payment Request</b>					<b>\$ 31,129.27</b>

**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

Meals were served to the senior population, adult day services, and Meals on Wheels program. We serve quality meals that are home cooked and do not use package materials.

We are continuing to go one time per week to the Kenai Peninsula Food Bank for meat, produce and dry goods to help keep food costs low. Our Food Manager is always pleased with the food that he is able to obtain from the Food Bank. For instance, the donations that they have received have enable us to provide, as a snack, previously cost prohibitive fruit such as strawberries and nectarines to our senior residents and adult day services participants. The seniors truly appreciate the fresh fruit.

We served 2,991 meals in our Congregate Meal program in the 4<sup>th</sup> Quarter and served 3,162 Home Delivered Meals, which includes the Meals on Wheels program and those who live in our Assisted Living Facility. Together we were able to serve 6,287 meals for the quarter. Thank you for helping us make this possible.

**Grantee Certification:** I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: Keren L Kelley Date: 7/10/18

Printed Name and Title: Keren L Kelley Executive Director



**KENAI PENINSULA BOROUGH**  
 144 North Binkley Street • Soldotna, Alaska 99669-7599  
 PHONE: (907) 714-2153 • FAX: (907) 714-2377  
 EMAIL: bahlberg@kpb.us

**FROM: City of Kenai dba Kenai Senior Services**  
**KPB ACCOUNT: 100.62130.KENSR.43011**

**Award Amount: \$126,207**  
**Ending: June 30, 2018**

## Financial / Progress Report

**Submit Report To:** Brenda Ahlberg  
 Community & Fiscal Projects Manager  
 Kenai Peninsula Borough  
 144 N. Binkley St., Soldotna, AK 99669

**Project Name: FY18 Senior Grant Program**  
**Date:** 07/05/2018  
**Report No.:** 4  
**Quarter From:** 04-01-2018  
**To:** 06-30-2018

**FINANCIAL REPORT: FINAL REPORT DUE ON OR BEFORE 10 JULY 2018**

Cost Category	Authorized Budget	Expenditures from Last Report	Expenditures This Period	Total Expenditures to Date	Balance of Funds
Personnel	72,032	72,032.00	-	72,032.00	\$ -
Transportation	0	-	-	-	\$ -
Contractual	22,004	22,004.00	-	22,004.00	\$ -
Supplies	32,171	32,171.00	-	32,171.00	\$ -
<b>TOTALS</b>	<b>\$ 126,207.00</b>	<b>126,207.00</b>	<b>\$ -</b>	<b>\$ 126,207.00</b>	<b>\$ -</b>

Payment Request	\$ -
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**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

See Attached.

**Grantee Certification:** I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: Paul Ostrander

Date: 7/10/18

Printed Name and Title: Paul Ostrander, City Manager

Kenai Senior Services  
Borough Quarterly Progress Report  
4<sup>th</sup> Quarter ending June 30, 2018

What a tremendous quarter we have had at the Kenai Senior Center! This is a favorite time of year as we watch winter turn into spring, bringing with it the lovely colors and the return of the snowbirds. While we enjoy the birds of the season, we also enjoy seeing familiar faces who once again make the trek back to their homes in Alaska.

This quarter, the Director attended six Department Head meetings, three Kenai Senior Connection, Inc. meetings, two Council on Aging meetings and one Area Wide Director's meeting. The Director also held three Senior Center staff meetings. The Senior Center was successful in an RFP application for the State of Alaska DHSS Nutrition, Transportation and Support Services for FY19-21. The Center was also successful in obtaining a mini-grant from the ExxonMobil Corporation for our Summer Student Internship Grant. This enables us to hire a local high school or college student for the summer to work as a groundskeeper around the Center and to also provide intergenerational opportunities for seniors to work alongside this student. The Director also finalized the Department Budget for FY19, presenting the budget before the Council on Aging's May meeting and the City of Kenai Council Work Session.

The Administrative Assistant met regularly with clients who needed help with paperwork, Social Security, Medicare, Medicaid, Senior Benefits, and a host of other senior related issues. The Assistant is also the agency representative for the Commodity Supplemental Food Program (CSFP) and the Alaska Senior Farmers' Market Nutrition Program (SFMNP). She enrolls seniors into both programs and they can then pick up their coupons or monthly food boxes here at the Senior Center. On average, 24 seniors pick up their food boxes each month, saving them a trip to the Food Bank. The Assistant also attended supervisor training on performance evaluations, coaching and mentoring, documentation, employee discrimination and harassment awareness.

April, May and June brought in a host of happenings.

- The 1<sup>st</sup> Annual May Day Quilt Bingo. This was a fundraiser for our in-house quilters who make quilts for a variety of community needs. The night included a snack shack with fresh hamburgers and corn dogs and was a success!
- Whale Watching Tour in Seward. Major Marine Charters offered a Senior Discount Day for the Grey Whale Tours. Ten seniors braved 8 foot swells, rain and wind to gaze on these majestic beauties.
- Our Mother's Day Luncheon on May 11 brought in pictures and memories of seniors with their mothers or their children. Aurora Borealis Charter School Choir performed as well as having lunch with the seniors in the dining room. It was a wonderful intergenerational activity with students and seniors asking for more opportunities to share with each other.



- May 30<sup>th</sup> was the 7<sup>th</sup> Annual Health & Fitness Day, including a Walker & Roller Fun Run and a Health Fair. The 5K walk around Old Town Kenai had 42 participants ranging from four years of age up to 85. Various vendors catering to senior needs were available for the Health Fair, which was also well attended.
- Our Summer Mystery Drives with volunteer driver, Steve Latz, are always popular and as you look over the itineraries, you will see why. These trips are most often filled with seniors who don't drive and wouldn't otherwise be able to see these interesting places.
  - In May, Steve took a full van to the Kenai River Center for a tour and information. Director Tom Dearlove presented a slide show about what happens from the River Center. This also included a question and answer session with the staff, Fish & Game, and State Parks Staff. The tour included a Dairy Queen visit and a stop to Big Eddy Road to view the floodplain.
  - In June, Steve took a group to the Kenai Watershed Form (KWF) for a session with the staff and summer interns. The group learned about the Soberg House, the Kenai River Festival, the background and outreach of the KWF and the Stream Watch Program. The staff from the KWF even had ice cream cake for our group! Steve also took the group south of Soldotna to check out the buffalo herd with two calves. They drove by the seven layer house in Kasilof and over to Crooked Creek Campground for a fishing report, a stop off at the Pollard Homestead, Rocky's Café for more ice cream, and back to Kenai with a stop at the Kenai River Boat Launch to check out the commercial drift fleet. (Whew!)
- On June 7, 13 seniors participated in a seven-hour rafting trip down the Kenai River. Everyone who participated came back with reports of scenery, wildlife, a few wet splashes and a great time for all.
- On June 14, in honor of World Elder Abuse Day, we hosted a public information session with Shelia Jacobsen from Adult Protective Services, State of Alaska. Participants from the Kenai, Nikiski and CES Fire Departments, Alaska State Troopers, various local agencies as well as individuals learned about identifying Elder Abuse, what to do about it and how to report it to the proper authorities. Kenai Senior Center Staff was also in attendance as part of our yearly mandatory reporting training.
- Our Father's Day Celebration on June 15 brought out 110 individuals for Missy's good cooking and the tunes of Hobo Jim. Hobo has been volunteering for this event for a few years now and our seniors are appreciative of his love for Alaska and his good music.

With elevated fraud happening to our senior population, we have increased our information to our seniors speaking to them about different types of fraud and how to prevent this from happening to them. New Medicare cards were given out nationwide this past spring with a new system of numbers and with this came new types of fraud from phone calls to mail scams. In this day and age in which the rest of the world is all about technology, it is even more important to teach our seniors who to trust? How to protect their information?

One newer issue we are facing these days is seeing an increase in married clients where one spouse will have memory issues or beginning dementia. While we have a wonderful local adult day-care center to accommodate the spouse with the cognitive issue, often in the case of a couple, the affected one wants to remain with their spouse and vice-versa. This has been a focus through some of our exercise activities, music programs and even short trips. Sometimes, even just a coffee or lunch gives them an opportunity to be active together in a social setting. We often see or hear the caregiver spouse express their gratefulness for a senior center atmosphere that strives to meet both of their needs.

During this last quarter, we served 4,094 home delivered meals and 4,137 congregate meals. Our new software allows us to track the age groups of the clients we serve. During this last quarter, the breakdown was as follows:

7.2%	Ages 60-64
13.9%	Ages 65-69
22.3%	Ages 70-74
15.4%	Ages 75-79
11.7%	Ages 80-84
20.2%	Ages 85 +

These numbers show us that seniors are becoming more active as they age and are looking for positive ways to enhance their daily living whether through nutrition, exercise, assistance and/or socialization. We are excited about learning about new methods and becoming more educated to meet the needs of our aging population!



## KENAI PENINSULA BOROUGH

144 North Binkley Street • Soldotna, Alaska 99669-7599

PHONE: (907) 714-2153 • FAX: (907) 714-2377

EMAIL: bahlberg@kpb.us

FROM: Niniichik Senior Citizens, Inc.  
KPB ACCOUNT: 100.62140.NINSR.43011

Award Amount: \$26,491  
Ending: 30 June 2018

### Financial / Progress Report

Submit Report To:

Brenda Ahlberg

Community & Fiscal Projects Manager

Kenai Peninsula Borough

144 N. Binkley St., Soldotna, AK 99669

Project Name: FY18 Senior Grant Program

Date: July 10, 2018

Report No.: 4<sup>th</sup> Quarter: Narrative Only

Quarter From: April 1, 2018

To: June 30, 2018

**FINANCIAL REPORT:** FINAL REPORT DUE ON OR BEFORE 10 JULY 2018

**PROGRESS REPORT:** Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

The 4<sup>th</sup> Quarter has been a busy one for us. The majority of our snowbirds have returned which means increased numbers for our congregate meal program. Our home delivery program remains strong and continues to increase. April, May and June's number consistently ran 20% higher than the numbers we've been seeing in previous months as we have picked up two new clients. We did have one person discontinue the service this quarter but the need still remains strong in our area as our baby boomers continue to age.

We have seen our transportation needs drop off a bit in the last few months with family being in town and seniors more willing to drive their own cars during the summer (no snow!) months. We are looking forward to receiving our new wheelchair accessible van. We have been working with CARTS and their 5309 grant funds program as a primary funding source and expect to receive the van this August or September. We are all very excited about that as we do have some folks that will benefit from being able to ride in their wheelchairs instead of transferring to one of the vehicle seats.

Overall, we have had a great 4<sup>th</sup> quarter and are looking forward to what's to come in the future! We sincerely thank you for the support the Borough provides us!

**Grantee Certification:** I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: \_\_\_\_\_

*Julie Otto*

Date: \_\_\_\_\_

*7/10/18*

Printed Name and Title: \_\_\_\_\_

*Julie Otto*

*Executive Director*





**KENAI PENINSULA BOROUGH**  
 144 North Binkley Street • Soldotna, Alaska 99669-7599  
 PHONE: (907) 714-2153 • FAX: (907) 714-2377  
 EMAIL: bahlberg@kpb.us

FROM: Nikiski Senior Center  
 KPB ACCOUNT: 280.63190

Award Amount: \$52,981  
 Ending: 30 June 2018

## Financial / Progress Report

<b>Submit Report To:</b> Brenda Ahlberg Community & Fiscal Projects Manager Kenai Peninsula Borough 144 N. Binkley St., Soldotna, AK 99669	<b>Project Name:</b> FY18 Senior Grant Program <b>Date:</b> 06/30/18 <b>Report No.:</b> 4 <b>Quarter From:</b> 04/01/18 <b>To:</b> 06/30/18
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**FINANCIAL REPORT:** FINAL REPORT DUE ON OR BEFORE 10 JULY 2018

Cost Category	Authorized Budget	Expenditures from Last Report	Expenditures This Period	Total Expenditures to Date	Balance of Funds
Personnel	26,491.00	-	13,245.00	26,491.00	\$ -
Contract	26,490.00		13,245.00	26,490.00	\$ -
					\$ -
<b>TOTALS</b>	<b>\$ 52,981.00</b>	<b>-</b>	<b>\$ 26,490.00</b>	<b>\$ 52,981.00</b>	<b>\$ -</b>

**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

**Grant for first two quarters was used payroll and other program costs related to daily food service for seniors.**

**We have completed repairs to flooring in kitchen area. Water caused major issues with floor tile and floor joints supporting the 2<sup>nd</sup> floor and it needed replacement. Also completed was LED lighting for the multi-purpose room, and lighting sensors in eleven positions downstairs for the safety of senior building use.**

**Final report for 2017-2018**

**Grantee Certification:** I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: Date: 07/06/18

Printed Name and Title: Pat Clark, President



**KENAI PENINSULA BOROUGH**  
 144 North Binkley Street • Soldotna, Alaska 99669-7599  
 PHONE: (907) 714-2153 • FAX: (907) 714-2377  
 EMAIL: bahlberg@borough.kenai.ak.us

**FROM:** City of Seldovia *dba* Seldovia Senior Center  
**KPB ACCOUNT:** 100.62160.SELSR.43011

**Award Amount:** \$10,770  
**Ending:** 30 June 2018

## Financial / Progress Report

**Submit Report To:** Brenda Ahlberg  
 Community & Fiscal Projects Manager  
 Kenai Peninsula Borough  
 144 N. Binkley St., Soldotna, AK 99669

**Project Name:** FY18 Senior Grant Program  
**Date:** June 30, 2018  
**Report No.:** 4  
**Quarter From:** April 1, 2018  
**To:** June 30, 2018

**FINANCIAL REPORT:** FINAL REPORT DUE ON OR BEFORE JULY 10, 2018

Cost Category	Authorized Budget	Expenditures from Last Report	Expenditures This Period	Total Expenditures to Date	Balance of Funds
Supplies	\$ 10,770.00	7,372.83	3,397.17	10,770.00	\$ -
Equipment		-	-	-	\$ -
		-	-	-	\$ -
<b>TOTALS</b>	<b>\$ 10,770.00</b>	<b>7,372.83</b>	<b>\$ 3,397.17</b>	<b>\$ 10,770.00</b>	<b>\$ -</b>

Payment Request	\$ 3,397.17
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**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

This quarter has been a active with additional consumers. The cooks have worked hard at staying within a realistic budget and still providing a healthy meal. Freight still continues to be our biggest expense. We did however, find an air freight company offering a cheaper rate and are now saving .13 cents per pound.

**NARRATIVE ONLY**

**Grantee Certification:** I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: 

Date: June 30, 2018

Printed Name and Title: Jackie Taylor Finance Officer



**KENAI PENINSULA BOROUGH**  
 144 North Binkley Street • Soldotna, Alaska 99669-7599  
 PHONE: (907) 714-2153 • FAX: (907) 714-2377  
 EMAIL: bahlberg@kpb.us

**FROM:** Seward Senior Citizens, Inc.  
**KPB ACCOUNT:** 100.62150.SEWSR.43011

**Award Amount:** \$47,238  
**Ending:** 30 June 2018

## Financial / Progress Report

**Submit Report To:** Brenda Ahlberg  
 Community & Fiscal Projects Manager  
 Kenai Peninsula Borough  
 144 N. Binkley St., Soldotna, AK 99669

**Project Name:** FY18 Senior Grant Program  
**Date:** 7/10/2018  
**Report No.:** Q4  
**Quarter From:** 04/01/2018  
**To:** 06/30/2018

**FINANCIAL REPORT:** FINAL REPORT DUE ON OR BEFORE 10 JULY 2018

Cost Category	Authorized Budget	Expenditures from Last Report	Expenditures This Period	Total Expenditures to Date	Balance of Funds
Personnel	\$ 47,238.00	35,428.50	11,809.50	47,238.00	\$ -
		-	-	-	\$ -
		-	-	-	\$ -
<b>TOTALS</b>	<b>\$ 47,238.00</b>	<b>35,428.50</b>	<b>\$ 11,809.50</b>	<b>\$ 47,238.00</b>	<b>\$ -</b>

Payment Request	\$ 11,809.50
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**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

During the 4<sup>th</sup> quarter the Seward Senior Center served 1315 congregate meals; 631 meals on wheels; and provided 389 rides to 14 low income seniors. Health Promotion programs supported Tai Chi for Arthritis and Falls Prevention for 20 seniors and served 22 seniors in the SAIL class (Staying Active and Independent for Life), which are all evidence based health promotion programs, five days a week

Monthly services included: foot care serve 16 seniors; monthly blood pressure check-ups extended to 19 seniors; CSFP food box program served 30 low income seniors. Aging Mastery Program educated 10 seniors, through the 10 week course. Social Security and Medicare counseling and enrollment was extended to 21 seniors.

Currently I am training another Administrative Assistant, so very busy in the office tasks. We continue to provide monthly staff training keeping them abreast of current senior issues and news that they could benefit from in their activities of daily living.

We encourage members of the assembly to provide a COLA in 2019 for all senior center's across the peninsula. Senior agencies provide senior services that are unduplicated and proven to delay long term care, emergency services and improves the life of all seniors to access our services. The Kenai Peninsula Borough financial support is instrumental in sustaining a senior life in Alaska. You really do help us help Alaskan seniors. We would appreciate the discussion at the budget meeting. Thank you!

**Grantee Certification:** I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: *Dana Paperman*

Date: July 10, 2018

Printed Name and Title: Dana Paperman, Executive Director





**KENAI PENINSULA BOROUGH**  
 144 North Binkley Street • Soldotna, Alaska 99669-7599  
 PHONE: (907) 714-2153 • FAX: (907) 714-2377  
 EMAIL: bahlberg@kpb.us

FROM: Sterling Area Senior Citizens  
 KPBA ACCOUNT: 100.62180.STESR.43011

Award Amount: \$60,376  
 Ending: 30 June 2018

**Financial / Progress Report**

*PO 66025*

Submit Report To: **Project Name: FY18 Senior Grant Program**  
 Brenda Ahlberg **Date: 7/10/2018**  
 Community & Fiscal Projects Manager **Report No.: 4**  
 Kenai Peninsula Borough **Quarter From: 4/01/18**  
 144 N. Binkley St., Soldotna, AK 99669 **To: 6/30/18**

**FINANCIAL REPORT: FINAL REPORT DUE ON OR BEFORE 10 JULY 2018**

Cost Category	Authorized Budget	Expenditures from Report 3	Expenditures This Period	Total Expenditures to Date	Balance of Funds
Personnel	\$ 43,000.00	34,530.44	8,469.56	43,000.00	\$ -
Contractual	\$ 15,000.00	14,891.58	108.44	15,000.00	\$ -
Supplies	\$ 2,376.00	-	2,376.00	2,376.00	\$ -
<b>TOTALS</b>	<b>\$ 60,376.00</b>	<b>49,422.00</b>	<b>\$ 10,954.00</b>	<b>\$ 60,376.00</b>	<b>\$ -</b>

Payment Request *Final payment* \$ 10,954.00

**PROGRESS REPORT:** Reference attachment D to ensure eligible cost compliance. Describe activities that have occurred during this reporting period. Describe any challenges you may have experienced, any foreseen problems, and/or any special requests. Attach additional pages.

The Sterling Senior Center has many classes offered to seniors and the community abroad. Besides the classes we have that are ongoing like the Monday, Wednesday, and Friday Chair class; Zumba Classes on Tuesdays and Thursdays, we are also having classes that are held in the summer months. Our snowbirds return and we have Card Night on Thursday nights with potluck. This fun time is highly participated. It is a good time for all. Another class that is held in the summer months is our Card Making class held every Tuesday morning at 10a. We still have our two Bible Studies that are held Tuesday afternoons and Wednesday mornings.

We served 6,600 meals this fiscal year! We are super proud of the Meals on Wheels program that we have and all the volunteers that it takes to run the program. Our center also offers congregate meals that many regulars attend Monday to Friday! A lot of our seniors rely on the lunches served here. It is their main meal of the day.

We have held several events in the last two months. We had our Salmon Classic. It was a full house. We continue to have our breakfasts each last Saturday of the month.

Our center provides a place for the community to come eat, get on a computer, do exercise classes, have fun, do faxes, copies, and have a sense of community and drink coffee ☺

Grantee Certification: I certify that the above information is true and correct, and that expenditures have been made for the purpose of, and in accordance with, applicable grant agreement terms and conditions.

Signature: Sandra K Clark Date: 7-10-18  
 Printed Name and Title: SANDRA K CLARK, SECRETARY

*Support docs on file.*